#### **ANNEXURE-2**

# TECHNICAL ELIGIBILITY CRITERIA AND EVALUATION PROCESS

Assessment For Learning Growth for 3 years in Gujarat & Maharashtra 2024-26.

1. The Technical eligibility criterion shall be as per the Table 1 given below:

S.No	Eligibility criteria for Bidders	Mandatory Documents
1	The Bidder/agency must be an established entity under the Companies Act 1956/ 2013; OR Limited Liability Partnership Act 2008; OR a Partnership firm under the Partnership Act 1932.	For Company / LLP (Limited Liability Partnership Act, 2008) — Self-Attested Copy of the certificate of incorporation issued by the Registrar of Companies (RoC),  For Partnership Firm — Self-Attested Copy of Partnership Deed.
2	The Bidder/agency must have experience in the domain of conducting survey of at least 100000 population size. Bidder must have conducted at least two such surveys, each having a population size of 100000 in the last 5 Financial year.	Self-Attested Copy of Purchase Order / Contract / Experience Certificate indicating the deliverables and population size of surveys undertaken/Copy of completion certificate/ appreciation certificate (if any) of the agency for whom such survey was conducted.
3	The Bidder must provide self-attested scanned copies of:  (i) PAN Card.  (ii) Income Tax Returns (ITR) of five Financial Years FY 2018-19 FY 2019- 20, FY 2020-21, FY 2021-22 and FY 2022-23,  (iii) GST Registration Certificate.  (iv) Bank statement of last 3 months of the account linked to firm or company	Self-attested copies of  1) Copy of PAN Card  2) Copy of Income Tax Return filled and submitted by the Bidder for five assessment years FY 2018-19 FY 2019-20, FY 2020-21, FY 2021-22 and FY 2022-23,  3) GST Registration Certificate  4) Bank statement of last 3 months of the account linked to company/firm.

## **Evaluation process:**

 Bidders must comply with all criteria mentioned above to qualify for the technical and financial evaluation process. Bidders who fail to comply even with one of the

above-mentioned criteria shall be considered disqualified.

- Evaluation Process consists of both technical and commercial evaluation in the form of Quality and Cost based selection as per the example given under. Technical Weightage shall be considered as 70% and Financial weightage as 30% in computing the Combined Technical and Financial Score (CTFS): -
- Commercial proposal, Annexure 4 calls for separate quotes for Cohort1, Cohort 2 and Cohort 3. Sum total of the three quotes, including GST shall be considered for computing the Financial score.

## Calculation of Combined Technical and Financial Score (CTFS): -

STAGE 1: TECHNICAL BIDS EVALUATION

Bidder details	Technical Mark Obtained
Bidder1	90
Bidder2	85
Bidder3	55
Bidder4	75

STAGE 2: Conversion of Technical Marks to Technical Score

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Bidder details	Technical Score based on Grading System	
Bidder1	(90/90) * (70/100) = 0.70	
Bidder2	(85/90) * (70/100) = 0.66	
Bidder3	(55/90) * (70/100) = 0.43	
Bidder4	(75/90) * (70/100) = 0.58	

Calculation basis= (Obtained Technical marks / Highest Technical marks) X (70/100)

STAGE 3: FINANCIAL BID EVALUATION

Financial bid amount shall be the sum of the Cohort 1, Cohort

2 and Cohort 3 amount mentioned in Annexure 4

Bidder details	Financial Bid Amount
Bidder1	1,30,000
Bidder2	1,20,000
Bidder3	1,00,000

<sup>\*</sup>Technical score will be taken up to two digits after decimal only.

Stage 4: Conversion of financial bid amount to score

Bidder Details	Financial Bid Amount	Financial Score (LFB/F*(30/100)
Bidder1	1,30,000	(100000/130000) *(30/100) = <b>0.23</b>
Bidder2	1,20,000	(100000/120000) *(30/100) = <b>0.25</b>
Bidder3	1,00,000	(100000/100000) *(30/100) = <b>0.30</b>
Bidder4	1,25,000	(100000/125000) *(30/100) = <b>0.24</b>

**LFB** = Lowest Financial Bid, **F** = Quoted Amount

#### Consolidated Technical & Financial Score

Bidder Details	Technical Score	Financial Score
Bidder 1	0.70	0.23
Bidder 2	0.66	0.25
Bidder 3	0.43	0.30
Bidder 4	0.58	0.24

Stage 5: Combined Technical and Financial Score (CTFS)
With a weightage of 70:30 is to be adopted.

Bidder Details	CTFS	Rank of the Bidder
Bidder 1	0.93	H1
Bidder 2	0.91	H2
Bidder 3	0.73	H4
Bidder 4	0.82	H3

## **TECHNICAL EVALUATION MATRIX**

Total: - 100 Marks			
S.No.	Technical Parameter	Maximum Marks	Documents Required to be submitted
1	Experience of the proposer agency relevant to the proposed scope of work and mentioned areas	30 (Two surveys of 100000 population size each -No Marks, 3-5 surveys of 100000 population size each-20 Marks, more than 5 surveys of 100000 population size each30 Marks)	Self-attested copies of contracts received from clients.

2	Demonstrated ability to work with large nonprofits	20	Self-attested copy of purchase orders/project completion certificate issued by Non-Profit organization.
3	ISO 9001 Certification	10	Self-attested copy of valid ISO 9001-2015 certificate
4	<ul> <li>Procedure to be adopted for sample size determination for each of the three stages of survey, i.e. Cohort 1, Cohort 2 and Cohort 3</li> <li>Sample Question paper for each of the grades under survey for Math and Language.</li> <li>Presentation on approach to identify learning gaps of students under survey.</li> </ul>	40	Copy of Presentation of Methodology to be adopted